



Announcement Summary

Entity name

MAD PAWS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 23, 2021

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MPA	ORDINARY FULLY PAID	1,611,976	23/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAD PAWS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

636243180

1.3 ASX issuer code

MPA

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

MPAAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

MPA : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,611,976

And the date the escrow restrictions have ceased or will cease

23/12/2021

Issue date

23/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

1,611,976

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Not applicable, issued prior to the Company being admitted to the official List of ASX. Refer Pre-Quotation Disclosure lodged with ASX on 25 March 2021.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MPA : ORDINARY FULLY PAID	196,078,401

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPAAK : OPTION EXPIRING 04-NOV-2027 EX \$0.161	1,950,000
MPAAB : ORDINARY FULLY PAID RESTRICTED	0
MPAAC : ORDINARY FULLY PAID RESTRICTED	600,543
MPAAD : ORDINARY FULLY PAID RESTRICTED	24,085,466
MPAAE : OPTION VARIOUS EXERCISE RESTRICTED	10,123,399
MPAAF : OPTION EXPIRING 26-MAR-2024 RESTRICTED	10,000,000
MPAAG : OPTION EXPIRING 26-MAR-2026 RESTRICTED	2,000,000
MPAAH : OPTION EXPIRING 23-MAR-2027 RESTRICTED	1,600,000
MPAAI : OPTION EXPIRING 23-MAR-2027 RESTRICTED	17,050,000
MPAAJ : OPTION EX VARIOUS PRICES	4,739,852