



Mad Paws Holdings Limited
ACN 636 243 180
Level 3, 55 Pyrmont Bridge Road
Pyrmont, NSW, 2009

1 February 2022

The Manager

Company Announcements

Australian Securities Exchange

Level 5, 20 Bridge Street

SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam

Mad Paws Holdings Limited (ASX: MPA)

Mad Paws Holdings Limited (**the Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Corporations Act) regarding the 134,956 fully paid ordinary shares (Shares) as detailed in the Appendix 2A released to the ASX on 1 February 2022.

The Company states the following:

- (1) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (2) As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
- (3) As at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been approved by the Company Secretary of Mad Paws Holdings Limited.

Yours faithfully,

Belinda Cleminson

Company Secretary