



ASX Announcement

Mad Paws Holdings Limited (ASX:MPA)

24 March 2022

Share Purchase Plan – Extension of Closing Date

Mad Paws Holdings Limited (**ASX: MPA**) (“**Mad Paws**” or the “**Company**”) advises that the closing date of the Share Purchase Plan (“**SPP**”) announced on 23 February 2022 has been extended until 5:00pm on Friday, 8 April 2022.

The Board has determined to extend the closing date of the SPP, in order to provide eligible shareholders with additional time to consider the offer and sufficient time in which to submit their applications and payments.

Shareholders that have already applied for shares under the SPP are not required to re-submit their application form unless they wish to apply for additional shares up to the maximum Application Amount of \$30,000.

The full terms and conditions of the SPP are included in the SPP Offer Booklet announced to the ASX on 28 February 2022.

Revised indicative timetable is as follows *:

Item	Revised timetable
SPP Record Date	Tuesday, 22 February 2022 (7pm)
SPP offer period opens	Tuesday, 1 March 2022 (1pm)
SPP offer period closes	Friday, 25 March 2022 (5pm)
SPP offer period closes (Revised)	Friday, 8 April 2022 (5pm)
EGM to approve the issue of the consideration shares for the Acquisition and the Second Tranche Placement Shares	Thursday, 31 March 2022
Allotment and issue of SPP shares and Second Tranche Placement Shares	Friday, 1 April 2022
Allotment and issue of Second Tranche Placement Shares (Revised)	Friday, 1 April 2022
Allotment and issue of SPP shares (Revised)	Thursday, 14 April 2022
Completion of Acquisition and allotment and issue of the Acquisition upfront consideration shares	Friday, 1 April 2022
Expected date of ASX quotation of SPP shares, Second Tranche Placement Shares and Acquisition upfront consideration shares, trading commences on a normal basis	Monday, 4 April 2022
Expected date of ASX quotation of Second Tranche Placement Shares and Acquisition upfront consideration shares, trading commences on a normal basis (Revised)	Monday, 4 April 2022
Expected date of ASX quotation of SPP shares (Revised)	Tuesday, 19 April 2022

**All dates and times are indicative only, Sydney time and subject to change. The Company reserves the right to amend any or all of these dates and times, subject to the Corporations Act 2001 (Cth), the ASX Listing Rules and other applicable laws and regulations.*

Under the SPP, each Eligible Shareholder is entitled to apply for parcels of new fully paid shares ranging from \$500 up to a maximum of \$30,000 without incurring brokerage or other costs. The issue price of the SPP shares is A\$0.18 per share, the same price at which the successful recent placement to institutional and sophisticated investors.



Extraordinary General Meeting (“EGM”)

As advised to the ASX on 28th of February 2022, Mad Paws EGM will be held on 31st of March 2022. Details of the meeting are available at: <https://www.asx.com.au/asxpdf/20220228/pdf/456jg7cf66ypsc.pdf>

Q3 FY22 Business Update

In addition, the Company also intends to release a Q3 Business Update and Appendix 4C Cashflow Report on the 14th of April 2022. Further details will be provided nearer the date.

The latest trading update released to ASX on 24th of March 2022 is available at: <https://www.asx.com.au/asxpdf/20220324/pdf/4579mz58m5smdg.pdf>

-ENDS-

For further information, please contact:

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This announcement was approved for release by the Board of Directors of Mad Paws Holdings Limited.