

ASX Announcement

ASX:MPA

13 February 2023

Share Purchase Plan cleansing notice

Mad Paws Holdings Limited ACN 636 243 180 (ASX:MPA) (**Mad Paws** or **Company**) announced on 10 February 2023 that a share purchase plan (**SPP**) would be offered to eligible shareholders at an issue price of \$0.13 per Share.

The SPP will open on 14 February 2023. The SPP will be offered in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (Instrument)*. It is a condition of the Instrument that Mad Paws gives ASX this notice within the 24-hour period before the SPP is made.

Mad Paws gives notice that:

- (a) it will make offers to eligible shareholders to subscribe for up to \$30,000¹ worth of ordinary shares in the capital of the Company (**New Shares**) under the SPP (less any amount acquired under the Company's 2022 share purchase plan). The issue of the New Shares under the SPP will be without disclosure under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Corporations Act**);
- (b) this cleansing notice is being given under the Instrument;
- (c) as at the date of this notice, Mad Paws has complied with:
 - (i) the provisions of Chapter 2M Corporations Act as they apply to the Company; and
 - (ii) section 674 Corporations Act; and
- (d) as at the date of this Notice, there is no excluded information of the type referred to in section 708A(7) and 708A(8) as if the notice were a notice under paragraph 708A(5)(e) of the Act.

Signed for and on behalf of the Company:

Jan Pacas

Chairman

Mad Paws Holdings Limited ACN 636 243 180

¹ Eligible Shareholders may only acquire a maximum of \$30,000 worth of Shares under a share purchase plan in any 12 month period which includes any participation from Eligible Shareholders in the Company's 2022 share purchase plan which completed on 13 April 2022. Accordingly Eligible Shareholders will be entitled to acquire up to \$30,000 of New Shares in this SPP (less any amount acquired under the Company's 2022 share purchase plan) and the Company reserves the right to accept or reject in whole or part any application to acquire new shares under the SPP received from any Eligible Shareholders if it appears that the applicant is applying to purchase more than \$30,000 worth of Shares under the SPP in aggregate including as a result of that applicant's participation in the 2022 SPP.



For further information, please contact Belinda Cleminson, Company Secretary, on 02 8072 1400 (inside Australia) or belinda.cleminson@atomicgroup.com.au (outside Australia) between 8:00am to 5:00pm (Brisbane time) Monday to Friday during the offer period. Alternatively, consult your professional adviser.

This announcement was approved for release by the Company Secretary of Mad Paws Holdings Limited.

-ENDS-

About Mad Paws (ASX:MPA)

Mad Paws is an Australia-based pet services and products business operating in an exciting and growing industry with strong macro tailwinds. The Mad Paws marketplace matches and connects pet owners seeking pet care services, such as pet sitting, walking, day care and grooming, with pet sitters, walkers and other pet service providers, vetted and registered by Mad Paws. Mad Paws has enabled over 1 million pet care services since inception.

Mad Paws is further leveraging its community to build a powerful network that delivers other products and services to this community including healthy human grade pet food through Dinner Bowl and toys and treats, through our Waggly brand.

Mad Paws is a purpose driven organisation and we exist to enable pets to live their lives to fullest, supporting owners through all stages of the pet lifecycle.